



**THE REVERSE MERGER CONFERENCE (San Francisco, CA, February 1, 2006) –**

Keith Lippert, founding partner of Lippert/Heilshorn & Associates, will serve as an expert on a panel discussion on reverse mergers to be held today at the Four Seasons Hotel in San Francisco. Mr. Lippert will field questions from an audience of investors, bankers, attorneys and other specialists who take companies through reverse merger transactions. Organized by DealFlow Media, this networking forum also serves as an educational tool for those leading a company through these often complicated transactions.

LHA represents more than 25 clients that used reverse merger transactions to enter the public markets. The firm's ability to navigate companies through the process has established LHA as a leader in this specialized practice area.